



RECENT OFFERS

\$800,000
in Revenue
\$5,500,000
All In Offer

\$1,600,000
in Revenue
\$12,100,000
All In Offer

\$6,800,000
in Revenue
\$58,000,000
All In Offer

\$3,300,000
in Revenue
\$29,000,000
All In Offer

\$36,000,000
in Revenue
\$297,000,000
All In Offer

AN ALL IN OFFER INCLUDES ANY MONEY PAID UPFRONT, SIGNING BONUS, SALARY AND POTENTIAL EARN OUTS BASED ON GROWTH AND EQUITY IN ACQUIRING FIRM. IT DOES NOT INCLUDE RETIREMENT OR OVERRIDES ON PRODUCTION. ASSUMES YOU HIT ALL REQUIRED TRANSITION, RETENTION AND GROWTH EXPECTATIONS.

SCAN OR **CLICK TO**
WATCH A RECENT
1-HOUR WORKSHOP



SCAN OR **CLICK TO**
WATCH A 10-MINUTE
Q&A SESSION



LET'S BRING YOUR BUSINESS FULL CIRCLE

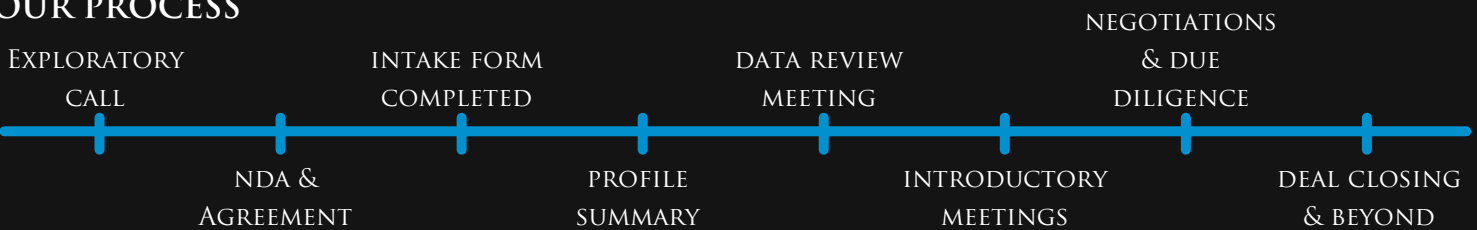
JPTD PARTNERS IS A BOUTIQUE CONSULTING FIRM WITH MORE THAN 140 YEARS OF EXPERIENCE AMONGST THE PARTNERS THAT ASSISTS THE TOP FINANCIAL ADVISORS AND FIRMS TO MAXIMIZE THEIR VALUATIONS WHEN THEY ARE READY TO SELL PART OR ALL OF THEIR BUSINESS. WE WORK WITH VARIOUS PRIVATE EQUITY AND PURCHASING FIRMS THAT SPECIALIZE IN FINANCIAL ADVISORY AND ASSET MANAGEMENT ACQUISITION. OUR SUCCESS COMES FROM OUR HIGH-TOUCH MODEL AND MAKING STRATEGIC INTRODUCTIONS BASED UPON YOUR NEEDS AND DESIRES.

OUR SERVICES

WE ARE CONSULTANTS WORKING FOR YOU. WHETHER YOU ARE 3 YEARS AWAY FROM RETIREMENT OR LOOKING FOR A STRATEGIC PARTNER TO TAKE YOUR BUSINESS TO THE NEXT LEVEL. SERVICES MAY INCLUDE:

- PROVIDING ADVICE AND CONSULTATION REGARDING CHANGES TO YOUR OPERATIONS AND PROCESSES TO BETTER POSITION YOUR BUSINESS
- PROVIDE PERSONAL TRAINING ON VIRTUAL INTRODUCTIONS AND IN-PERSON MEETINGS TO REPRESENT YOURSELF TO POTENTIAL ACQUIRERS
- REVIEWING AND IDENTIFYING THE MOST ADVANTAGEOUS EQUITY EVENT AND DEAL STRUCTURE FOR YOU
- PERSONAL COACHING AROUND SALES NEGOTIATING STRATEGIES AND TACTICS

OUR PROCESS



Contact Information

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More Information:

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